COUNTY: of Jefferson

MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

May 5, 2003

REGISTRATION NO.: 24354

BONDS ISSUED BY: Dunklin R-V School District

AMOUNT OF ISSUE: \$995,000.00

May 6, 2003 (Series 2003C) DATE OF ISSUE: MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of

\$995,000 of the District's General Obligation Refunding Bonds, Series 1999

Rate of Interest	Amount		Maturity
1.200%	\$	50,000.00	03/01/2004
1.550%		250,000.00	03/01/2005
1.900%		250,000.00	03/01/2006
2.350%		250,000.00	03/01/2007
2.700%		195.000.00	03/01/2008

ARE BONDS CALLABLE:

Bonds maturing on and after March 1, 2006 may be redeemed on and after

March 1, 2005 without premium.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: INTEREST RATE:

\$990,895.00 2.3552%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED: Not applicable